Annexure - A

LGB FORGE LIMITED

6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006

CIN NO.L27310TZ2006PLC012830

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2026

(Rs. In Lakhs)

Sl. No.		Particulars	Quarter ended			Year ended
			30.06.2026	31.03.2026	30.06.2025	31.03.2026
			Unaudited	Audited	Unaudited	Audited
1	Revenue from operations		2,806.91	2,566.14	2,764.21	10,318.66
2	Other income		29.39	43.73	82.20	176.37
3	**Total Income (1 + 2)**		**2,836.30**	**2,609.87**	**2,846.41**	**10,495.03**
4	**Expenses:**					
	(a)	Cost of materials consumed	1,106.26	1,157.90	1,240.02	4,429.52
	(b)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	21.01	(47.72)	(28.50)	(75.34)
	(c)	Employee benefits expense	561.20	563.52	548.67	2,281.23
	(d)	Finance costs	63.86	69.96	74.02	285.55
	(e)	Depreciation and amortisation expense	90.61	86.94	87.34	349.12
	(f)	Other expenses	968.56	825.57	836.74	3,377.34
	(g)	**Total expenses (a) to (f)**	**2,811.50**	**2,656.17**	**2,758.30**	**10,647.42**
5	**Profit/(loss) before exceptional items and tax (3 - 4)**		**24.80**	**(46.30)**	**88.11**	**(152.39)**
6	Exceptional Items		1,005.52	-4.54	-	(69.34)
7	**Profit/(loss) before tax (5+6)**		**1,030.32**	**-50.84**	**88.11**	**(221.73)**
8	**Tax expense**					
	(a)	Current tax	-	-	-	-
	(b)	Deferred tax	-	-	-	-
9	**Profit/(loss) for the period (7 + 8)**		**1,030.32**	**(50.84)**	**88.11**	**(221.73)**
10	**Other comprehensive Income, net of Income-tax**					
	(i)	Items that will not be reclassified to Profit or Loss	-	-	-	-
	(a)	Re-measurement of defined benefit plans	-	**20.09**	-	**20.09**
	(b)	Income-tax relating to Items that will not be reclassified to Profit and Loss Account				
	(ii)	Items that will be reclassified to Profit or Loss	-	-	-	-
		Total Other Comprehensive Income / (Loss) for the period (Net of Tax)	-	**20.09**	-	**20.09**
	Total comprehensive income for the period (9+10)		**1,030.32**	**(30.75)**	**88.11**	**(201.64)**
11	Paid up Equity Share Capital [Face Value Re.1/-]		**2,382.02**	**2,382.02**	**2,382.02**	**2,382.02**
12	Earnings per equity share (Rs.)					
	(i)	Basic	0.43*	-0.02*	0.04*	**(0.09)**
	(ii)	Diluted	0.43*	-0.02*	0.04*	**(0.09)**
		*not annualised				

Notes:

1. The above results of the Company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 10th August 2026.
2. The above financial results of the company for the quarter ended 30th June, 2026 have been subjected to a "Limited Review" by the Statutory auditors of the Company.
3. The company is engaged in the business of Manufacturing of Forged and Machined components and therefore, has only one reportable segment in accordance with Ind AS 108 (Operating segments)
4. The exceptional item amounting to Rs.1,005.52 lakhs represents the gain on sale of land.
5. Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

By order of the Board
For L.G.B FORGE LIMITED

Place: Coimbatore
Date : 10.08.2026

B VIJAYAKUMAR
DIRECTOR
DIN : 00015583

N.R.Doraiswami & Co

Chartered Accountants

No. 48, "Manchillu",
Race Course
Coimbatore - 641 018.

Phone : 0422 - 2223780 (3 Lines)
Mail ID : nrdoff@gmail.com

Independent Auditor's Limited Review Report on the Standalone Unaudited Quarterly and Three months ended Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors,
LGB Forge Limited,
No. 6/16/13, Krishnarayapuram Road, Ganapathy Post,
Coimbatore – 641 006.

We have reviewed the accompanying statement of standalone unaudited financial results of **LGB Forge Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith and being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A Review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **N.R.DORAISWAMI & CO.,**
Chartered Accountants
(Firm Regn. No: 000771S)

Suguna

(SUGUNA RAVICHANDRAN)
Partner
Membership No: 207893

Place : Coimbatore
Date : 10.08.2026
UDIN : 26207893MNCJQV8063